

Division of Administration and Finance, Sr. VP Tom Anderes
Banner Implementation of Budget, Finance, Human Resources and Procurement
Byron Anderson, Admin & Fin Information Systems Mgmt (AFISM), 742-7070

GO LIVE, September 1 for FY09

Finance, Assoc VP & Comptroller, Thom Davis

- Thom Davis and a representative from AFISM are currently meeting with Deans and Vice Presidents to present the changes coming with the Banner implementation in September
- Departments are reviewing how TechFIM Account No's converted to Banner FOPs and submitting edits/corrections
- Transaction (JV) training will occur in the summer (Cash Deposits, department transfers, etc): Class schedules are not yet available

Procurement, Asst VP Ray Moran

- TechBUY (ePO) classes will be resumed in the near future
- Expect announcements regarding Direct Pay (current RI) and Travel as soon as practical. These classes will be offered by Accounts Payable.

Training and Support (AFISM), Asst VP Max Ahmad

- Conducting TechBUY classes
- Will conduct Transaction (JV) classes
- Cognos Training: Reports to replace current practices such as
 - TechHRIS: Looking at employee salary or funding
 - TechFIM: Looking up account balances using OLEB, OLE2, or fund balance using UFBL
 - Viewing or printing the Data Warehouse or month-end Ledger Sheets.
 - Reports from the financial "Dashboard"
 - Ad Hoc (create-your-own) reporting
- Call or email the AFISM Resource Center for after-class support, or to triage transaction and reporting problems

GO LIVE in December for January 2009 Payrolls

Human Resources, Asst VP Janet May

- Full System Testing during May and June
- Expect Training and Support from AFISM
 - Web Time Entry (WTE) for non-exempt time sheets
 - Web Leave Reporting for exempt leave reporting
 - ePAF to replace the current HRPAF

GO LIVE Spring 2009

Budget, Asst VP Beverly Cotton

- Training and Support from AFISM
 - Budget Prep classes in Spring 2009
 - For FY10 Budget Prep